



# NEW YORK & NATIONAL LONG-TERM CARE BROKERS

## Training Calendar 2016 – 3<sup>rd</sup>/4<sup>th</sup> Quarter

(all times are Eastern Time unless otherwise noted)



Call Bob Vandy at 518.688.8105 or 800.695.8224 (ext. 105) or email Bob @ [bvandy@nyltcb.com](mailto:bvandy@nyltcb.com) to register for a webinar.

| <u>Date &amp; Times</u>   | <u>Topic</u>  | <u>Instructor</u>  |
|---|---|--|
| <b>SPECIAL:</b> Tuesday<br>October 18, 2016<br>2:00 – 2:30 PM ET                | <b>Great Ideas from OneAmerica</b> <ul style="list-style-type: none"> <li>A leader in the linked benefit space!</li> <li>Survivorship linked benefit?! TQ Money Linked solution?!</li> </ul>  | Keith Bercun<br>OneAmerica – State Life<br>(Webinar: presenting LIVE)  |
| Thursday<br>October 20, 2016<br>2:00 – 2:30 PM ET                               | <b>Unlock the power of “Optionality” with 2 unique sales ideas from AIG</b> <ul style="list-style-type: none"> <li>See how ROP Term can increase term life sales success! <ul style="list-style-type: none"> <li>Use “odd year term” to make more sales!</li> </ul> </li> </ul>   | Chad Bachorowski<br>AIG-US Life<br>(Webinar: Presenting Remotely)  |
| Thursday<br>October 27, 2016<br>2:00 – 2:30 PM ET                               | <b>American National’s Signature GUL – A Powerful Combination!</b> <ul style="list-style-type: none"> <li>That’s right – a NEW GUL product IN NY!</li> <li>Unique “Cash Out” ROP rider and more!</li> </ul>   | Tom Granata<br>ANICO<br>(Webinar: Presenting Remotely)   |
| Tuesday<br>November 1, 2016<br>8:00 – 11:00 AM ET<br>Century House – Latham, NY | <b>EXCLUSIVE Meeting with Prudential &amp; “Dr. Bob!”</b> <ul style="list-style-type: none"> <li>VERY popular presentation on the “Who, Why, Where, When &amp; What” of Chronic Illness</li> <li>The biggest shock in retirement for your clients</li> </ul>  | Dr. Robert Pokorski<br>Prudential Financial<br>(LIVE Event)<br><a href="#">Email Bob Vandy to Register</a>   |
| Thursday<br>November 3, 2016<br>2:00 – 2:30 PM ET                               | <b>A-List Term – a GREAT Employer Based term Option from LGA!</b> <ul style="list-style-type: none"> <li>Hear from a leader in the term life space!</li> </ul>  | Rick Eskin<br>Dye & Eskin - Legal & General America<br>(Webinar: Presenting Remotely)  |
| Wed - Thurs<br>Nov. 9-10, 2016  | <b>2 Day LTCi Sales Academy (LIVE Event)</b> <ul style="list-style-type: none"> <li>Product, Underwriting, Sales Process, Prospecting &amp; Marketing</li> <li>Medicare, Medicaid and more...</li> </ul> <p>For more info and to register email or call Melissa at <a href="mailto:mfrasier@nyltcb.com">mfrasier@nyltcb.com</a> or 518.688.8115</p> |  |
| Wednesday<br>November 9, 2016<br>4:00 – 5:00 PM ET<br>(From Nov. Sales Academy) | <b>Security Mutual Life of NY Sales Academy Presentation</b> <ul style="list-style-type: none"> <li>Planning for a Chronic Illness</li> <li>How LTCI &amp; life policies can work TOGETHER for LTC needs!</li> </ul>  | George Kozol, JD<br>Security Mutual Life of NY<br>(Webinar: presenting LIVE)<br><a href="#">Email Bob Vandy to Register</a>  |
| Thursday<br>November 10, 2016<br>12:45-2:45 PM ET<br>(From Nov. Sales Academy)  | <b>LTCI &amp; Medicaid – Planning for Uninsured, Unmovable &amp; Cash Poor Clients – Sales Academy Presentation</b> <ul style="list-style-type: none"> <li>What do you do when they can’t qualify for or afford LTCI?</li> <li>Can LTCI and Medicaid actually work TOGETHER?!</li> </ul>  | Louis W. Pierro, Esq.<br>Pierro, Connor & Associates<br>(Webinar: presenting LIVE; also being broadcast to Elder Counsel members)<br><a href="#">Email Bob Vandy to Register</a> |
| Thursday<br>November 17, 2016<br>2:00 – 2:30 PM ET                              | <b>Let Ameritas Help You Sell More Disability Income!</b> <ul style="list-style-type: none"> <li>Why group DI is NOT enough!</li> <li>Why Ameritas is a leader in DI</li> </ul>   | Eric Ojeda<br>Ameritas<br>(Webinar: Presenting Remotely)   |
| Thursday<br>December 1, 2016<br>2:00 – 2:30 PM ET                               | <b>Protecting Your Retirement with Nationwide</b> <ul style="list-style-type: none"> <li>What is the biggest threat to your client’s retirement?</li> <li>How can Nationwide help protect it?</li> </ul>  | Steve Chambers<br>Nationwide Financial<br>(Webinar: Presenting Remotely)   |
| Thursday<br>December 8, 2016<br>2:00 – 2:30 PM ET                               | <b>John Hancock’s “Vitality” Program – now in NY!</b> <ul style="list-style-type: none"> <li>Got clients who want lower life premiums?</li> <li>Lifestyle help for life insurance?</li> </ul>   | Donna Testa-Murphy<br>John Hancock<br>(Webinar: Presenting Remotely)   |
| Thursday<br>December 15, 2016<br>2:00 – 2:30 PM ET                              | <b>OneAmerica – Part 1 - PRODUCT</b> <ul style="list-style-type: none"> <li>Linked Benefit Products – How and Why</li> <li>Survivorship linked benefit?! TQ Money Linked solution?!</li> </ul>  | Keith Bercun<br>OneAmerica – State Life<br>(Webinar: presenting Remotely)  |
| Thursday<br>December 22, 2016<br>2:00 – 2:30 PM ET                              | <b>OneAmerica – Part 2 – CASE STUDIES</b> <ul style="list-style-type: none"> <li>OK – where do the products fit in client situations?!</li> <li>What fits when? Real life application of great product solutions!</li> </ul>  | Keith Bercun<br>OneAmerica – State Life<br>(Webinar: presenting Remotely)  |